



# **BancBoston Leasing**

3-253A021

September 9, 1993

180401A  
SEP 10 1993 - 3:15 PM  
INTERSTATE COMMERCE COMMISSION

LICENSING BRANCH

RECEIVED  
OFFICE OF THE  
SECRETARY  
SEP 10 3 08 PM '93

The Honorable Noretta R. McGee  
Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, DC 20423

Dear Ms. McGee:

We have enclosed an original and one certified copy of the secondary document described below to be recorded pursuant to Section 11303 of Title 49 of the United States Code. This original document consists of:

Exhibit A - Equipment Schedule No. 13  
Exhibit B - Certificate of Acceptance  
Exhibit A (to Master Lease Agreement applicable to Schedule No.13) - Stipulated Loss Values

The primary document was recorded on December 11, 1992 at 3:20 PM, Recordation No. 18040.

A fee of \$16.00 is enclosed. Please return the original document after recordation to BancBoston Leasing Inc., 100 Federal Street, Boston, Massachusetts 02110.

Very truly yours,

BancBoston Leasing Inc.

By

  
James D. Tighe  
Vice President

Enclosures

JDT:dlp

P.S. If you have any questions, please call me at 617-434-8388.

**Interstate Commerce Commission**  
Washington, D.C. 20423

9/14/93

OFFICE OF THE SECRETARY

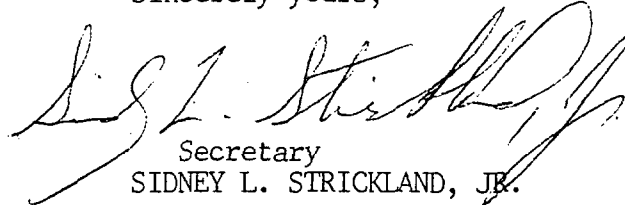
James D. Tighe  
Vice President  
BancBoston Leasing  
100 Federal Street  
Boston, MA. 02110

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on 9/10/93 at 3:15pm, and assigned  
recording number(s).

18040-H & 16168-SS

Sincerely yours,

  
Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

234



**BancBoston Leasing**

A BANK OF BOSTON company

18040-H  
SEP 10 1993

SEP 10 1993 - 3 15 PM

INTERSTATE COMMERCE COMMISSION  
EXHIBIT A

**EQUIPMENT SCHEDULE NO. 13**

This Equipment Schedule No. 13 is hereby made a part of the MASTER LEASE AGREEMENT dated as of November 17, 1992 between BancBoston Leasing Inc., as Lessor, and Helm Financial Corporation, as Lessee.

**1. EQUIPMENT DESCRIPTION (including quantity, model/feature, identification and/or serial number):**

Railcars:

(4) 4600 cubic foot capacity (or greater) covered hopper railcars

Car Number Detail

SIRX472501

SIRX472502

SIRX472503

SIRX460192

2. ACQUISITION COST: \$69,651.75

3. LEASE TERM: 84 months

4. MONTHLY RENT: \$966.77 ☐ in advance ☐ in arrears

5. RECOVERY PERIOD: 7 Years

6. INSTALLATION SITE: 1 Mark Twain Plaza #225

Address

Edwardsville

Madison

Illinois

62025

City

County

State

Zip Code

LESSOR:

BancBoston Leasing Inc.

By [Signature]

Title [Signature]

LESSEE:

Helm Financial Corporation

By [Signature]

Title President



**BancBoston Leasing**

a BANK OF BOSTON company

**EXHIBIT B**

**CERTIFICATE OF ACCEPTANCE**

To: BancBoston Leasing Inc.  
100 Federal Street  
Boston, Massachusetts 02110

Pursuant to the MASTER LEASE AGREEMENT dated as of November 17  
1992 (the "Lease Agreement") between BancBoston Leasing Inc. (the "Lessor") and the undersigned  
(the "Lessee"), the equipment described on Equipment Schedule No. 13 (the "Equipment")  
has been delivered to the location set forth in such Equipment Schedule, has been tested and inspected  
by Lessee, and has been found to be in good repair and working order.

The Equipment has been accepted and placed in service by Lessee for all purposes under the  
Lease Agreement on September 1, 1993 (the "Commencement Date").

Lessee represents, warrants and covenants that: (a) as of the Commencement Date, all represen-  
tations set forth in Section 18 of the Lease Agreement apply to the Equipment accepted hereunder; (b)  
in the event of a sale and leaseback of the Equipment, neither Lessee nor any member of its Affiliated  
Group as defined in the Lease Agreement has made or will make any election under the Internal Revenue  
Code of 1986, as amended (the "Code") affecting the depreciation of the Equipment or of any class of  
property which would apply to the Equipment after the sale of the Equipment to Lessor by Lessee; (c)  
in the event of a sale and leaseback of the Equipment, the Equipment will not constitute property placed  
in service in a churning transaction within the meaning of Section 168(f)(5) of the Code; (d) neither  
Lessee nor any member of its Affiliated Group filing a consolidated Federal income tax return will take  
any deduction for recovery of the cost of the Equipment; (e) the Equipment has been placed in service  
under the Lease Agreement on the Commencement Date; and (f) neither Lessee nor any member of  
its Affiliated Group has any investment in the cost of the Equipment.

The execution of this Certificate of Acceptance by Lessee shall not be construed, in any way, to  
release or to waive the obligations of any manufacturer or supplier for any warranties with respect to  
the Equipment.

This Certificate of Acceptance applicable to Equipment Schedule No. 13 shall constitute  
a part of the Lease Agreement.

IN WITNESS WHEREOF Lessee, by its duly authorized officer or agent, has executed and delivered  
this Certificate of Acceptance which is intended to take effect as a sealed instrument.

Helm Financial Corporation

By 

Title President

**BancBoston Leasing**

A BANK OF BOSTON COMPANY

**EXHIBIT A****STIPULATED LOSS VALUES**

With reference to the Rider No 1 (the "Rider") as applicable to the Equipment set forth on Equipment Schedule No. 13, Lessor and Lessee agree that the Stipulated Loss Value shall mean the product obtained by multiplying the Acquisition Cost of the Equipment terminated pursuant to the Rider by the appropriate percentage for the Stipulated Loss Payment Date.

**STIPULATED LOSS  
PAYMENT DATE****PERCENTAGE**

01-Sep-93	103.5316
01-Oct-93	102.7273
01-Nov-93	101.9183
01-Dec-93	101.0959
01-Jan-94	100.2687
01-Feb-94	99.4367
01-Mar-94	98.5981
01-Apr-94	97.7507
01-May-94	96.8986
01-Jun-94	96.0378
01-Jul-94	95.1722
01-Aug-94	94.3018
01-Sep-94	93.4228
01-Oct-94	92.5390
01-Nov-94	91.6504
01-Dec-94	90.7532
01-Jan-95	89.8512
01-Feb-95	88.9444
01-Mar-95	88.0311
01-Apr-95	87.1126
01-May-95	86.1894
01-Jun-95	85.2611
01-Jul-95	84.3280
01-Aug-95	83.3902
01-Sep-95	82.4473
01-Oct-95	81.4997
01-Nov-95	80.5474
01-Dec-95	79.5900
01-Jan-96	78.6279
01-Feb-96	77.6613
01-Mar-96	76.6897

**STIPULATED LOSS  
PAYMENT DATE****PERCENTAGE**

01-Apr-96	75.7157
01-May-96	74.7370
01-Jun-96	73.7559
01-Jul-96	72.7702
01-Aug-96	71.7799
01-Sep-96	70.7872
01-Oct-96	69.7900
01-Nov-96	68.7884
01-Dec-96	67.7844
01-Jan-97	66.7760
01-Feb-97	65.7631
01-Mar-97	64.7468
01-Apr-97	63.7300
01-May-97	62.7089
01-Jun-97	61.6874
01-Jul-97	60.6616
01-Aug-97	59.6316
01-Sep-97	58.6013
01-Oct-97	57.5668
01-Nov-97	56.5282
01-Dec-97	55.4894
01-Jan-98	54.4466
01-Feb-98	53.3997
01-Mar-98	52.3506
01-Apr-98	51.3014
01-May-98	50.2483
01-Jun-98	49.1953
01-Jul-98	48.1384
01-Aug-98	47.0779
01-Sep-98	46.0174
01-Oct-98	44.9533

BancBoston Leasing Inc.

By: Title: 

Helm Financial Corporation

By: Title: President

**BancBoston Leasing**

A BANK OF BOSTON company

**EXHIBIT A****STIPULATED LOSS VALUES**

With reference to the Rider No. 1 (the "Rider") as applicable to the Equipment set forth on Equipment Schedule No. 13, Lessor and Lessee agree that the Stipulated Loss Value shall mean the product obtained by multiplying the Acquisition Cost of the Equipment terminated pursuant to the Rider by the appropriate percentage for the Stipulated Loss Payment Date.

**STIPULATED LOSS  
PAYMENT DATE****PERCENTAGE****STIPULATED LOSS  
PAYMENT DATE****PERCENTAGE**

01-Nov-98	43.8856
01-Dec-98	42.8182
01-Jan-99	41.7473
01-Feb-99	40.6729
01-Mar-99	39.5969
01-Apr-99	38.5213
01-May-99	37.4425
01-Jun-99	36.3642
01-Jul-99	35.2828
01-Aug-99	34.1983
01-Sep-99	33.1146
01-Oct-99	32.0279
01-Nov-99	30.9383
01-Dec-99	29.8497
01-Jan-00	28.7583
01-Feb-00	27.6642
01-Mar-00	26.5692
01-Apr-00	25.4774
01-May-00	24.3831
01-Jun-00	23.2921
01-Jul-00	22.2121
01-Aug-00	21.1033
01-Sep-00	20.0000

BancBoston Leasing Inc.

By: \_\_\_\_\_

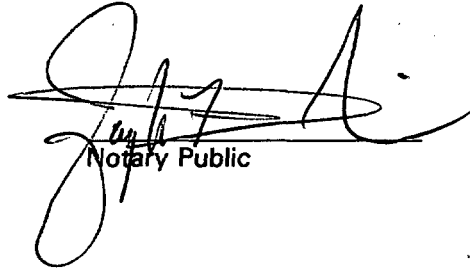
Title: \_\_\_\_\_

Helm Financial Corporation

By: \_\_\_\_\_

Title: \_\_\_\_\_

I hereby certify that the attached document is a true copy of the original document.

  
Notary Public

My Commission Expires: 12/12/97

